

MORNING IDEA

Thursday, August 15, 2024



IHSG	7,436
Change (%)	1.08%
Net Foreign	2.41 T (YTD)
Support	7354
Resistance	7574

Sectoral	Last	Change %
IDXBASIC.JK	1,355	1.27%
IDXCYCLIC.JK	819	3.42%
IDXENERGY.JK	2,564	0.30%
IDXFINANCE.JK	1,435	0.81%
IDXHEALTH.JK	1,458	0.70%
IDXNONCYC.JK	709	0.49%
IDXINDUST.JK	1,034	0.20%
IDXINFRA.JK	1,599	1.51%
IDXPROPERT.JK	667	-0.25%
IDXTECHNO.JK	3,341	0.74%
IDXTRANS.JK	1,392	0.49%

Commodities	Last	Change %
Crude Oil Sep 24	77.2	-1.44%
Brent Crude Oil	79.9	-0.97%
Gold Dec 24	2486.0	-0.87%
Copper Sep 24	4.0	-0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	40,008	0.61%
S&P 500	5,455	0.38%
NASDAQ Composite	17,193	0.03%
FTSE 100	8,281	0.56%
DAX PERFORMANCE-INDEX	17,886	0.41%
SSE Composite Index	2,851	-0.60%
HANG SENG INDEX	17,113	-0.35%
Nikkei 225	36,442	0.58%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba (Rugi) BEKS Berbalik Untung pada semester 1-2024 secara tahunan
- Laba NASI Tumbuh pada semester 1-2024 secara tahunan
- Laba ARKA Menyusut pada semester 1-2024 secara tahunan
- Indonesia, MSCI Global Standard Indexes List menghapus ANTM
- Indonesia, MSCI Global Small Cap Indexes List menambahkan ANTM, CMRY, FILM, INCO, WIKA

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup variatif.
- * Sentimen dari global, rilis data Service PMI yang kembali mengalami ekspansif diatas konsensus sebesar 51.4 (vs 48.8 periode sebelumnya ; konsensus 51).
- * Data ketenaga kerjaan melemah dibawah konsensus sebesar 233 ribu (vs 250 ribu periode sebelumnya ; konsensus 240 ribu).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi ke level 15,940.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup melemah.
- * Sentimen dari domestik, rilis data Pertumbuhan ekonomi secara kuartal ke kuartal kembali tumbuh positif diatas konsensus sebesar 3.79% QoQ (vs -0.83% QoQ ; konsensus 3.71% QoQ).
- * Pertumbuhan ekonomi secara tahun ke tahun tumbuh melambat diatas konsensus sebesar 5.05% YoY (vs 5.11% periode sebelumnya ; konsensus 5%).
- * Rilis data indeks keyakinan konsumsi tumbuh sebesar 123.4 (vs 123.3 periode sebelumnya) hal ini menandakan optimisme dari konsumsi masyarakat.
- * Sentimen global, Potensi Resesi US, Yen Carry Trade.

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh rilis data inflation rate yang di proyeksikan konsensus akan turun dari periode sebelumnya sebesar 2.9% YoY (vs 3% YoY periode sebelumnya).
- * Indeks penjualan ritel di proyeksikan konsensus akan tumbuh dari periode sebelumnya sebesar 0.3% YoY (vs 0% periode sebelumnya).
- * Outlook US Market (Indeks Bursa Amerika) - Positif.
- * Kemudian, Pergerakan Indeks Harga Saham Gabungan (IHSG) akan dipengaruhi oleh rilis data neraca perdagangan yang di proyeksikan masih akan mencatatkan surplus.
- * Outlook IHSG - Positif

KOMODITAS

- * Harga Minyak mentah menguat didorong oleh cadangan minyak yang berkurang dari periode sebelumnya diatas konsensus sebesar -3.7 juta barel (vs -3.4 juta barel periode sebelumnya ; konsensus -0.40 juta barel).
- * Outlook Batu bara positif didorong oleh perpindahan musim di china dan penggunaan energi untuk AI.
- * Emas masih menarik jika kekhawatiran akan resesi di US kembali naik karena merupakan asset safe heaven.

Source: Trading economics, Investing, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,890	Sell on Strength	4,980	5,125	4,740	High Volume Accum
ADRO	3,220	Hold	3,280	3,380	3,120	Closing above MA 5
BBRI	4,820	Spec. Buy	4,910	5,050	4,670	High Volume Accum, entry level: 4780-4820
BIRD	1,660	Hold	1,690	1,740	1,610	Closing above MA 5
BSDE	1,150	Hold	1,170	1,205	1,115	Closing above MA 5

LQ45 PRICE PERFORMANCE



Thursday, August 15, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,425	2.21%	80	AMMN		59.16%		10,425	248%	3,000	▼	15,000	-31%
ESSA	820	-0.61%	17	ESSA		54.72%		820	67%	490	▼	920	-11%
BRIS	2,660	-0.37%	21	BRIS		52.87%		2,660	83%	1,450	▼	2,960	-10%
PGAS	1,620	1.89%	8	PGAS		43.36%		1,620	53%	1,060	▼	1,650	-2%
SIDO	730	2.82%	20	SIDO		39.05%		730	53%	478	▼	780	-6%
ADRO	3,220	-0.31%	4	ADRO		35.29%		3,220	39%	2,320	▼	3,370	-4%
ISAT	11,550	5.00%	17	ISAT		23.20%		11,550	34%	8,650	▼	12,250	-6%
MEDC	1,355	0.37%	5	MEDC		17.32%		1,355	38%	980	▼	1,705	-21%
BMRI	7,075	1.07%	12	BMRI		16.94%		7,075	28%	5,525	▼	7,500	-6%
EXCL	2,260	3.20%	18	EXCL		13.00%		2,260	20%	1,885	▼	2,650	-15%
PTBA	2,720	2.26%	6	PTBA		11.48%		2,720	18%	2,300	▼	3,160	-14%
UNTR	25,050	0.10%	5	UNTR		10.72%		25,050	20%	20,925	▼	28,775	-13%
BBCA	10,200	-0.97%	25	BBCA		8.51%		10,200	19%	8,600	▼	10,425	-2%
ICBP	11,350	1.57%	28	ICBP		7.33%		11,350	18%	9,600	▼	11,825	-4%
PGEO	1,250	2.04%	19	PGEO		6.84%		1,250	42%	880	▼	1,680	-26%
SRTG	1,745	-0.85%	15	SRTG		6.40%		1,745	42%	1,225	▼	1,990	-12%
ACES	755	2.03%	16	ACES		4.86%		755	14%	665	▼	995	-24%
AKRA	1,540	3.70%	11	AKRA		4.41%		1,540	23%	1,255	▼	1,865	-17%
BBTN	1,305	-0.38%	5	BBTN		4.40%		1,305	11%	1,175	▼	1,610	-19%
KLBF	1,680	0.90%	26	KLBF		4.35%		1,680	22%	1,375	▼	1,875	-10%
CPIN	5,175	0.49%	31	CPIN		2.99%		5,175	17%	4,410	▼	5,800	-11%
ITMG	26,225	-2.24%	5	ITMG		2.24%		26,225	11%	23,575	▼	31,425	-17%
MBMA	565	-1.74%	187	MBMA		0.89%		565	19%	476	▼	940	-40%
INDF	6,500	2.77%	9	INDF		0.78%		6,500	11%	5,850	▼	7,200	-10%
HRUM	1,345	1.89%	30	HRUM		0.75%		1,345	28%	1,050	▼	1,945	-31%
INKP	8,350	2.45%	7	INKP		0.30%		8,350	10%	7,600	▼	11,850	-30%
BBNI	5,275	1.93%	9	BBNI		-1.86%		5,275	24%	4,260	▼	6,250	-16%
AMRT	2,850	0.71%	33	AMRT		-2.73%		2,850	14%	2,490	▼	3,030	-6%
MTEL	680	0.00%	27	MTEL		-3.55%		680	24%	550	▼	770	-12%
ARTO	2,790	0.72%	476	ARTO		-3.79%		2,790	82%	1,530	▼	3,860	-28%
INCO	3,810	-1.55%	17	INCO		-11.60%		3,810	7%	3,554	▼	6,350	-40%
MDKA	2,360	1.72%	#N/A	MDKA		-12.59%		2,360	15%	2,060	▼	3,490	-32%
ASII	4,890	2.73%	6	ASII		-13.45%		4,890	14%	4,290	▼	6,800	-28%
TOWR	840	0.60%	13	TOWR		-15.15%		840	27%	660	▼	1,075	-22%
BRPT	1,125	7.14%	228	BRPT		-15.41%		1,125	34%	839	▼	1,947	-42%
BBRI	4,820	2.12%	12	BBRI		-15.81%		4,820	18%	4,090	▼	6,450	-25%
MAPI	1,465	1.38%	14	MAPI		-18.16%		1,465	18%	1,240	▼	2,070	-29%
ANTM	1,305	-0.38%	11	ANTM		-23.46%		1,305	11%	1,175	▼	2,020	-35%
INTP	7,100	0.35%	14	INTP		-24.47%		7,100	13%	6,275	▼	11,375	-38%
GGRM	14,825	-1.00%	10	GGRM		-27.06%		14,825	2%	14,475	▼	27,125	-45%
TLKM	2,860	0.35%	12	TLKM		-27.59%		2,860	6%	2,700	▼	4,240	-33%
UNVR	2,430	-0.82%	21	UNVR		-31.16%		2,430	4%	2,330	▼	4,100	-41%
SMGR	4,060	1.50%	15	SMGR		-36.56%		4,060	19%	3,410	▼	7,100	-43%
GOTO	53	1.92%	#N/A	GOTO		-38.37%		53	6%	50	▼	116	-54%
BUKA	123	-1.60%	#N/A	BUKA		-43.06%		123	15%	107	▼	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, August 15, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	10,625	1.19%	#N/A	TPIA	10,625	102.38%	TPIA	10,625	433%	1,995	11,225	-5%
2 AMMN	10,425	2.21%	80	AMMN	10,425	59.16%	AMMN	10,425	248%	3,000	15,000	-31%
3 ADRO	3,220	-0.31%	4	ADRO	3,220	35.29%	ADRO	3,220	39%	2,320	3,370	-4%
4 BMRI	7,075	1.07%	12	BMRI	7,075	16.94%	BMRI	7,075	28%	5,525	7,500	-6%
5 UNTR	25,050	0.10%	5	UNTR	25,050	10.72%	UNTR	25,050	20%	20,925	28,775	-13%
6 BBKA	10,200	-0.97%	25	BBKA	10,200	8.51%	BBKA	10,200	19%	8,600	10,425	-2%
7 ICBP	11,350	1.57%	28	ICBP	11,350	7.33%	ICBP	11,350	18%	9,600	11,825	-4%
8 KLBF	1,680	0.90%	26	KLBF	1,680	4.35%	KLBF	1,680	22%	1,375	1,875	-10%
9 CPIN	5,175	0.49%	31	CPIN	5,175	2.99%	CPIN	5,175	17%	4,410	5,800	-11%
10 INDF	6,500	2.77%	9	INDF	6,500	0.78%	INDF	6,500	11%	5,850	7,200	-10%
11 INKP	8,350	2.45%	7	INKP	8,350	0.30%	INKP	8,350	10%	7,600	11,850	-30%
12 BBNI	5,275	1.93%	9	BBNI	5,275	-1.86%	BBNI	5,275	24%	4,260	6,250	-16%
13 AMRT	2,850	0.71%	33	AMRT	2,850	-2.73%	AMRT	2,850	14%	2,490	3,030	-6%
14 MDKA	2,360	1.72%	#N/A	MDKA	2,360	-12.59%	MDKA	2,360	15%	2,060	3,490	-32%
15 ASII	4,890	2.73%	6	ASII	4,890	-13.45%	ASII	4,890	14%	4,290	6,800	-28%
16 BRPT	1,125	7.14%	228	BRPT	1,125	-15.41%	BRPT	1,125	34%	839	1,947	-42%
17 BBRI	4,820	2.12%	12	BBRI	4,820	-15.81%	BBRI	4,820	18%	4,090	6,450	-25%
18 ANTM	1,305	-0.38%	11	ANTM	1,305	-23.46%	ANTM	1,305	11%	1,175	2,020	-35%
19 TLKM	2,860	0.35%	12	TLKM	2,860	-27.59%	TLKM	2,860	6%	2,700	4,240	-33%
20 UNVR	2,430	-0.82%	21	UNVR	2,430	-31.16%	UNVR	2,430	4%	2,330	4,100	-41%
21 GOTO	53	1.92%	#N/A	GOTO	53	-38.37%	GOTO	53	6%	50	116	-54%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

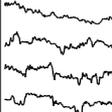
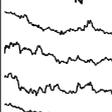
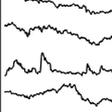
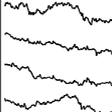
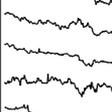
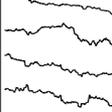
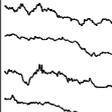
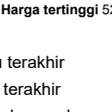
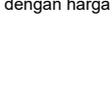
IDX80 PERFORMANCE



Thursday, August 15, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,425	2.21%	80		59.16%	AMMN	10,425	248%	3,000	15,000	-31%
ESSA	820	-0.61%	17		54.72%	ESSA	820	67%	490	920	-11%
BRIS	2,660	-0.37%	21		52.87%	BRIS	2,660	83%	1,450	2,960	-10%
PGAS	1,620	1.89%	8		43.36%	PGAS	1,620	53%	1,060	1,650	-2%
SIDO	730	2.82%	20		39.05%	SIDO	730	53%	478	780	-6%
ADRO	3,220	-0.31%	4		35.29%	ADRO	3,220	39%	2,320	3,370	-4%
JPFA	1,585	0.00%	8		34.32%	JPFA	1,585	50%	1,055	1,750	-9%
PNLF	342	3.01%	8		29.55%	PNLF	342	41%	242	410	-17%
ELSA	492	-0.40%	5		26.80%	ELSA	492	33%	370	545	-10%
ISAT	11,550	5.00%	17		23.20%	ISAT	11,550	34%	8,650	12,250	-6%
GJTL	1,220	1.67%	3		17.87%	GJTL	1,220	94%	630	1,490	-18%
MEDC	1,355	0.37%	5		17.32%	MEDC	1,355	38%	980	1,705	-21%
BMRI	7,075	1.07%	12		16.94%	BMRI	7,075	28%	5,525	7,500	-6%
EXCL	2,260	3.20%	18		13.00%	EXCL	2,260	20%	1,885	2,650	-15%
JSMR	5,500	0.00%	5		12.94%	JSMR	5,500	54%	3,560	5,700	-4%
CTRA	1,315	-0.38%	12		12.39%	CTRA	1,315	35%	975	1,370	-4%
PTBA	2,720	2.26%	6		11.48%	PTBA	2,720	18%	2,300	3,160	-14%
UNTR	25,050	0.10%	5		10.72%	UNTR	25,050	20%	20,925	28,775	-13%
NISP	1,300	1.17%	7		10.17%	NISP	1,300	24%	1,050	1,445	-10%
PTPP	466	-2.10%	5		8.88%	PTPP	466	71%	272	835	-44%
SMRA	625	0.00%	11		8.70%	SMRA	625	30%	480	695	-10%
PANI	5,325	-0.47%	368		8.67%	PANI	5,325	182%	1,890	6,150	-13%
BBCA	10,200	-0.97%	25		8.51%	BBCA	10,200	19%	8,600	10,425	-2%
MYOR	2,700	3.85%	16		8.43%	MYOR	2,700	23%	2,200	2,850	-5%
BNGA	1,820	1.68%	7		7.37%	BNGA	1,820	12%	1,620	2,220	-18%
ICBP	11,350	1.57%	28		7.33%	ICBP	11,350	18%	9,600	11,825	-4%
PGEO	1,250	2.04%	19		6.84%	PGEO	1,250	42%	880	1,680	-26%
BSDE	1,150	-0.43%	10		6.48%	BSDE	1,150	32%	870	1,200	-4%
SRTG	1,745	-0.85%	15		6.40%	SRTG	1,745	42%	1,225	1,990	-12%
ACES	755	2.03%	16		4.86%	ACES	755	14%	665	995	-24%
MIKA	2,980	-0.33%	39		4.56%	MIKA	2,980	23%	2,430	3,200	-7%
AKRA	1,540	3.70%	11		4.41%	AKRA	1,540	23%	1,255	1,865	-17%
BBTN	1,305	-0.38%	5		4.40%	BBTN	1,305	11%	1,175	1,610	-19%
KLBF	1,680	0.90%	26		4.35%	KLBF	1,680	22%	1,375	1,875	-10%
TKIM	7,550	2.03%	5		3.42%	TKIM	7,550	23%	6,125	10,375	-27%
CPIN	5,175	0.49%	31		2.99%	CPIN	5,175	17%	4,410	5,800	-11%
INDY	1,470	-1.01%	9		2.44%	INDY	1,470	27%	1,155	2,380	-38%
ERAA	436	1.87%	8		2.35%	ERAA	436	34%	326	530	-18%
ITMG	26,225	-2.24%	5		2.24%	ITMG	26,225	11%	23,575	31,425	-17%
MBMA	565	-1.74%	187		0.89%	MBMA	565	19%	476	940	-40%
INDF	6,500	2.77%	9		0.78%	INDF	6,500	11%	5,850	7,200	-10%
HRUM	1,345	1.89%	30		0.75%	HRUM	1,345	28%	1,050	1,945	-31%
PWON	456	-0.87%	12		0.44%	PWON	456	25%	366	482	-5%
INKP	8,350	2.45%	7		0.30%	INKP	8,350	10%	7,600	11,850	-30%
MAPA	820	1.23%	18		0.00%	MAPA	820	21%	680	1,170	-30%
BBNI	5,275	1.93%	9		-1.86%	BBNI	5,275	24%	4,260	6,250	-16%
ENRG	214	2.88%	4		-2.73%	ENRG	214	35%	159	302	-29%
AMRT	2,850	0.71%	33		-2.73%	AMRT	2,850	14%	2,490	3,030	-6%
MPMX	1,015	1.50%	8		-3.33%	MPMX	1,015	11%	915	1,095	-7%
MTEL	680	0.00%	27		-3.55%	MTEL	680	24%	550	770	-12%
ARTO	2,790	0.72%	476		-3.79%	ARTO	2,790	82%	1,530	3,860	-28%
ASSA	760	0.00%	18		-3.80%	ASSA	760	25%	610	1,150	-34%
AVIA	480	0.00%	18		-4.00%	AVIA	480	14%	422	640	-25%
ADMR	1,295	-0.77%	7		-4.78%	ADMR	1,295	31%	985	1,600	-19%

AUTO	2,220	4.23%	5	AUTO		-5.93%	AUTO	2,220	24%	1,795	▼	3,520	-37%
NCKL	935	1.08%	10	NCKL		-6.50%	NCKL	935	23%	760	▼	1,205	-22%
TBIG	1,915	-0.52%	27	TBIG		-8.37%	TBIG	1,915	20%	1,600	▼	2,200	-13%
HEAL	1,320	0.38%	34	HEAL		-11.41%	HEAL	1,320	25%	1,060	▼	1,575	-16%
INCO	3,810	-1.55%	17	INCO		-11.60%	INCO	3,810	7%	3,554	▼	6,350	-40%
BRMS	150	-0.66%	79	BRMS		-11.76%	BRMS	150	18%	127	▼	226	-34%
MDKA	2,360	1.72%	#N/A	MDKA		-12.59%	MDKA	2,360	15%	2,060	▼	3,490	-32%
ASII	4,890	2.73%	6	ASII		-13.45%	ASII	4,890	14%	4,290	▼	6,800	-28%
TOWR	840	0.60%	13	TOWR		-15.15%	TOWR	840	27%	660	▼	1,075	-22%
BRPT	1,125	7.14%	228	BRPT		-15.41%	BRPT	1,125	34%	839	▼	1,947	-42%
BBRI	4,820	2.12%	12	BBRI		-15.81%	BBRI	4,820	18%	4,090	▼	6,450	-25%
MAPI	1,465	1.38%	14	MAPI		-18.16%	MAPI	1,465	18%	1,240	▼	2,070	-29%
BMTR	218	0.93%	5	BMTR		-18.66%	BMTR	218	9%	200	▼	320	-32%
MNCN	310	0.00%	4	MNCN		-19.69%	MNCN	310	9%	284	▼	565	-45%
BFIN	955	0.53%	10	BFIN		-20.75%	BFIN	955	19%	800	▼	1,380	-31%
ANTM	1,305	-0.38%	11	ANTM		-23.46%	ANTM	1,305	11%	1,175	▼	2,020	-35%
INTP	7,100	0.35%	14	INTP		-24.47%	INTP	7,100	13%	6,275	▼	11,375	-38%
SCMA	128	0.79%	14	SCMA		-24.71%	SCMA	128	9%	117	▼	170	-25%
GGRM	14,825	-1.00%	10	GGRM		-27.06%	GGRM	14,825	2%	14,475	▼	27,125	-45%
TLKM	2,860	0.35%	12	TLKM		-27.59%	TLKM	2,860	6%	2,700	▼	4,240	-33%
BTPS	1,185	1.28%	10	BTPS		-29.88%	BTPS	1,185	19%	1,000	▼	2,260	-48%
UNVR	2,430	-0.82%	21	UNVR		-31.16%	UNVR	2,430	4%	2,330	▼	4,100	-41%
EMTK	400	2.04%	54	EMTK		-32.20%	EMTK	400	14%	350	▼	670	-40%
SMGR	4,060	1.50%	15	SMGR		-36.56%	SMGR	4,060	19%	3,410	▼	7,100	-43%
GOTO	53	1.92%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	▼	116	-54%
BUKA	123	-1.60%	#N/A	BUKA		-43.06%	BUKA	123	15%	107	▼	268	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BRPT 1,125 (7.1%)
AKRA 1,540 (3.7%)
EXCL 2,260 (3.1%)
SIDO 730 (2.8%)
INDF 6,500 (2.7%)

Top Volume

GOTO 53 (30 Mn Lot)
BBRI 4,820 (2.6 Mn Lot)
BRPT 1,125 (2.5 Mn Lot)
BUKA 123 (2 Mn Lot)
BMRI 7,075 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,820 (38k x)
BRPT 1,125 (21k x)
BMRI 7,075 (17k x)
ASII 4,890 (17k x)
BBCA 10,200 (16k x)

Top Loser

ITMG 26,225 (-2.2%)
MBMA 565 (-1.7%)
BUKA 123 (-1.6%)
INCO 3,810 (-1.5%)
GGRM 14,825 (-1%)

Top Value

BBRI 4,820 (1264.1 IDR Bn)
BMRI 7,075 (690.2 IDR Bn)
BBNI 5,275 (493.3 IDR Bn)
BBCA 10,200 (492.1 IDR Bn)
ASII 4,890 (447.6 IDR Bn)

All Stock Performance

Top Gainer

VINS 168 (34.4%)
TELE 4 (33.3%)
CNKO 5 (25%)
MSIN 5,150 (25%)
WIKA 316 (18.7%)

Top Volume

GOTO 53 (30 Mn Lot)
WIKA 316 (10.7 Mn Lot)
BSBK 66 (5.9 Mn Lot)
PTPP 466 (5.7 Mn Lot)
FREN 30 (5.1 Mn Lot)

Top Frekuensi

BSBK 66 (61k x)
WIKA 316 (51k x)
BBRI 4,820 (38k x)
PTPP 466 (29k x)
BRPT 1,125 (21k x)

Top Loser

BEBS 5 (-16.6%)
OLIV 6 (-14.2%)
INTA 7 (-12.5%)
PIPA 7 (-12.5%)
ZATA 8 (-11.1%)

Top Value

BBRI 4,820 (1264.1 IDR Bn)
BMRI 7,075 (690.2 IDR Bn)
BBNI 5,275 (493.3 IDR Bn)
BBCA 10,200 (492.1 IDR Bn)
ASII 4,890 (447.6 IDR Bn)

ECONOMIC CALENDAR



Monday August 5 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUL		52.1	51.2	51.4	50.6
11:00 AM	ID	GDP Growth Rate QoQ Q2		3.79%	-0.83%	3.71%	3.40%
11:00 AM	ID	GDP Growth Rate YoY Q2		5.05%	5.11%	5.00%	4.50%
8:45 PM	US	S&P Global Composite PMI Final JUL		54.3	54.8	55	55
8:45 PM	US	S&P Global Services PMI Final JUL		55	55.3	56	56
9:00 PM	US	ISM Services PMI JUL		51.4	48.8	51	51
Tuesday August 6 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Fed Daly Speech					
7:30 PM	US	Balance of Trade JUN		\$-73.1B	\$-75.1B	\$-72.9B	\$-72B
7:30 PM	US	Exports JUN		\$265.9B	\$261.7B		\$268.0B
7:30 PM	US	Imports JUN		\$339B	\$336.7B		\$340B
9:10 PM	US	RCM/TIPP Economic Optimism Index AUG		44.5	44.2	45	45
Wednesday August 7 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/02		0.18M	-4.495M		
10:00 AM	CN	Balance of Trade JUL		\$84.65B	\$99.05B	\$99B	\$90B
10:00 AM	CN	Exports YoY JUL		7%	8.60%	9.70%	7.80%
10:00 AM	CN	Imports YoY JUL		7.20%	-2.30%	3.50%	2.50%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/02		-3.728M	-3.436M		
9:30 PM	US	EIA Gasoline Stocks Change AUG/02		1.34M	-3.665M		
Thursday August 08 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction		3.96%	4.28%		
10:00 AM	ID	Consumer Confidence JUL		123.4	123.3		122
2:10 PM	ID	Car Sales YoY JUL		-7.90%	-11.80%		
7:30 PM	US	Initial Jobless Claims AUG/03		233K	249K	240K	247K
Friday August 09 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year Bond Auction		4.31%	4.41%		
2:00 AM	US	Fed Barkin Speech					
8:30 AM	CN	Inflation Rate YoY JUL		0.50%	0.20%	0.30%	0.20%
8:30 AM	CN	Inflation Rate MoM JUL		0.50%	-0.20%	0.30%	0.20%
8:30 AM	CN	PPI YoY JUL		-0.80%	-0.80%	-0.90%	-1.00%

ECONOMIC CALENDAR



Tuesday August 13 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	PPI MoM JUL		0.10%	0.20%	0.20%	0.10%
7:30 PM	US	Core PPI MoM JUL		0.00%	0.3% @	0.20%	0.20%
Wednesday August 14 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/09		-5.205M	0.18M	-2M	
7:30 PM	US	Core Inflation Rate MoM JUL		0.20%	0.10%	0.20%	0.30%
7:30 PM	US	Core Inflation Rate YoY JUL		3.20%	3.30%	3.20%	3.30%
7:30 PM	US	Inflation Rate MoM JUL		0.2%	-0.10%	0.20%	0.20%
7:30 PM	US	Inflation Rate YoY JUL		2.90%	3%	3.00%	3.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/09		1.357M	-3.728M	-2M	
Thursday August 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUL			-4.50%		-5.00%
9:00 AM	CN	Industrial Production YoY JUL			5.30%	5%	5.00%
9:00 AM	CN	Retail Sales YoY JUL			2%	2.60%	3.00%
9:00 AM	CN	Unemployment Rate JUL			5.00%		5.10%
11:00 AM	ID	Balance of Trade JUL			\$2.39B		\$1.4B
7:30 PM	US	Retail Sales MoM JUL		0.00%		0.30%	0.20%
7:30 PM	US	Export Prices MoM JUL		-0.50%			-0.10%
7:30 PM	US	Import Prices MoM JUL		0%		0%	0.10%
7:30 PM	US	Initial Jobless Claims AUG/10			233K	232K	239.0K

CORPORATE ACTION



Thursday, August 15, 2024

RUPS/T/LB

GIAA, GTSI, IBST, PORT

Cash Dividend

MARK

UMA

MSIN

DISCLAIMER



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